

Date: July 20, 2023

To,
National Stock Exchange of India Limited ("NSE"),
The Listing Department
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex
Bandra (East), Mumbai – 400 051.
NSE Symbol: SULA
ISIN: INE142Q01026

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 543711
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares quarter ended June 30, 2023. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

RUCHI
PRAMO
DSATHE

Digitally signed
by RUCHI
PRAMO DSATHE
Date: 2023.07.20
12:33:49 +05'30'

Ruchi Sathe
Company Secretary and Compliance Officer
Membership No.: A33566

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Email: info@sulawines.com CIN: L15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701
www.sulavineyards.com

To,
The Board of Directors,
SULA VINEYARDS LIMITED
901, Solaris One, N.S. Phadke Marg,
Andheri (E), Mumbai - 400069

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as “the Company”), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 30th June, 2023, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	30 th June,2023
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 02/- each
4	Name of the Company	Sula Vineyards Limited
5	Registered Office Address	901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai – 400069.
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606/607
8	Email Address	cs@sulawines.com



9	Names of the Stock Exchanges where the Company's securities are listed	The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)				
		Number of Shares	% of Total Issued Capital			
10	Issued Capital	84377909	100			
11	Listed Capital (Exchange-wise)					
	A. BSE Limited	84377909	100			
	B. National Stock Exchange of India Limited	84377909	100			
12	Held in dematerialized form in CDSL	13135245	15.57			
13	Held in dematerialized form in NSDL	68412275	81.08			
14	Physical	2830389	3.35			
15	Total No. of shares (12+13+14)	84377909	100			
16	Reasons for difference if any, between (10&11)	Nil				
	Reasons for difference if any, between (10&15)	Nil				
16	Reasons for difference if any, between (11&15)	Nil				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
Allotment under ESOS 2021	19271	Applied	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)	Yes	Yes	No



Allotment under ESOS 2021	6250	Applied	1. The National Stock Exchange of India Limited 2. BSE Limited	Yes	Yes	No
Allotment under ESOS 2021	9550	Applied	1. The National Stock Exchange of India Limited 2. BSE Limited	Yes	Yes	No
Allotment under ESOS 2021	68375	Applied	1. The National Stock Exchange of India Limited 2. BSE Limited	Yes	Yes	No
Allotment under ESOS 2020	16665	Applied	1. The National Stock Exchange of India Limited 2. BSE Limited	Yes	Yes	No



The Boards of Directors of the Company through Circular Resolution approved below allotments under Employees Stock Option Scheme 2020 and 2021:

1. Thursday, 13th April, 2023 approved allotment of 19271. The approval from stock exchanges for listing has been received on 25th April, 2023 which is effective from 26th April, 2023.
2. Friday, 28th April, 2023 approved allotment of 6250. The approval from stock exchanges for listing has been received on 11th May, 2023 which is effective from 12th May, 2023.
3. Wednesday, 24th May, 2023 approved allotment of 9550. The approval from stock exchanges for listing has been received on 05th June, 2023 which is effective from 06th June, 2023.
4. Thursday, 22nd June, 2023 approved allotment of 68375. The approval from stock exchanges for listing has been received on 28th June, 2023 which is effective from 30th June, 2023.
5. Thursday, 22nd June, 2023 approved allotment of 16665. The approval from stock exchanges for listing has been received on 28th June, 2023 which is effective from 30th June, 2023.

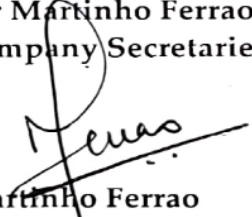
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated upto which date	<u>Yes</u>
19	Reference of previous quarter with regard to excess dematerialized shares, if any?	<u>NA</u>
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	<u>NA</u>
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total no. of demat request	No. of request
	No. of shares	Reasons for delay
	Confirmed after 21 Days	NA
	Pending for more than 21 days	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Ruchi Sathe Company Secretary & Compliance Officer Tel.: 022-61280606/607



23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676
24	Appointment of common agency for share registry work If yes (name & address)	KFin Technologies Limited (earlier known as KFin Technologies Private Limited) Selenium, Tower B, Plot No 31 & 32, Fiancial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032. Tel No.:+91 40-67162222/ / 79611000
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)NA	

For **Martinho Ferrao & Associates**
Company Secretaries


Martinho Ferrao
Proprietor
FCS No. 6221
C.P. No. 5676
PR: 951/2020
UDIN: F006221E000639612



Place: Mumbai
Date: 19th July, 2023